

# Who knows you better?

ACEC  | Retirement Trust

*A retirement plan for engineers...by engineers.*



Looking at all the Trust had to offer...we felt the benefits to our firm and our employees were simply too great to ignore.



**Terry F. Neimeyer**

Chief Executive Officer  
KCI Technologies, Inc.

▶ **ACEC RT** provides a full spectrum of investment options and retirement plan services for **ACEC** members.

Over 300 firms and 18,700 participants take part in all the **Trust** has to offer.

By taking advantage of the cost savings that result from our economies of scale, we can offer ACEC members savings on administrative fees, lower investment fees and expanded protection within the guidelines of the Employer Retirement Income Security Act, ERISA.

We provide our members with flexible retirement options and the ability to make adjustments along the way. We can analyze your current program and customize a program to fit your specific needs with features like Safe Harbor, Tiered Profit Sharing and Roth 401k. We offer employee education, proactive plan design and a diversified competitive cost investment line-up with fund families such as Allianz, American Funds, Columbia Funds, INVESO, PIMCO, Vanguard, and more.

► To offer valuable services at competitive prices, we've established relationships with industry professionals specializing in retirement options.

## CAPTRUST

### Investment Consultant

Conducts an independent review of the investment options offered by the Trust and prepares quarterly investment reports.

## Empower Retirement

### Recordkeeping Consultant

Provides a dedicated service team to deliver individualized attention to your plan(s), as well as all recordkeeping services.



## Retirement Trust

## McDermott Will & Emery

### Legal Counsel

Consults with the Trustees to provide legal oversight to the Trust with respect to ERISA.

## Pensionmark

### Education Consultant

Nationally recognized advisory firm delivering a Financial Wellness program and retirement education to plan participants.

# ▶ ACEC RT offers a retirement plan *for engineers...by engineers.*

ACEC RT is an experienced, knowledgeable group of seven Trustees and an Executive Director working together to provide fiduciary oversight specific to your area. Our Trustees are all active members of their respective firms. They are aware of the challenges that members face daily.



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► Need more information on our program?  
Contact the Trust's Executive Director.

## **Bruce McFarland**

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