



ACEC Retirement Trust education series 2021





ACEC RT Financial Wellness: 2021 Webinar Calendar

We address various topics designed to help guide you toward your financial goals. Whether you are just getting started, putting together savings plans, or ready to turn savings into retirement income, our webinars can help improve retirement readiness and overall financial wellness

January - 2021

Connect with your future - January 6th

February - 2021

Saving - February 10th

March - 2021

Investing in Your Retirement Account - March 10th

April - 2021

Roth - April 14th

May - 2021

Advanced investing - May 12th

June - 2021

Market volatility - June 9th

July - 2021

Retirement readiness - July 14th

August - 2021

Healthcare expenses - August 11th

September - 2021

Options for job changers and retirees - September 8th

October - 2021

Myths - October 13th

November - 2020

TBD - November 11th

December - 2020

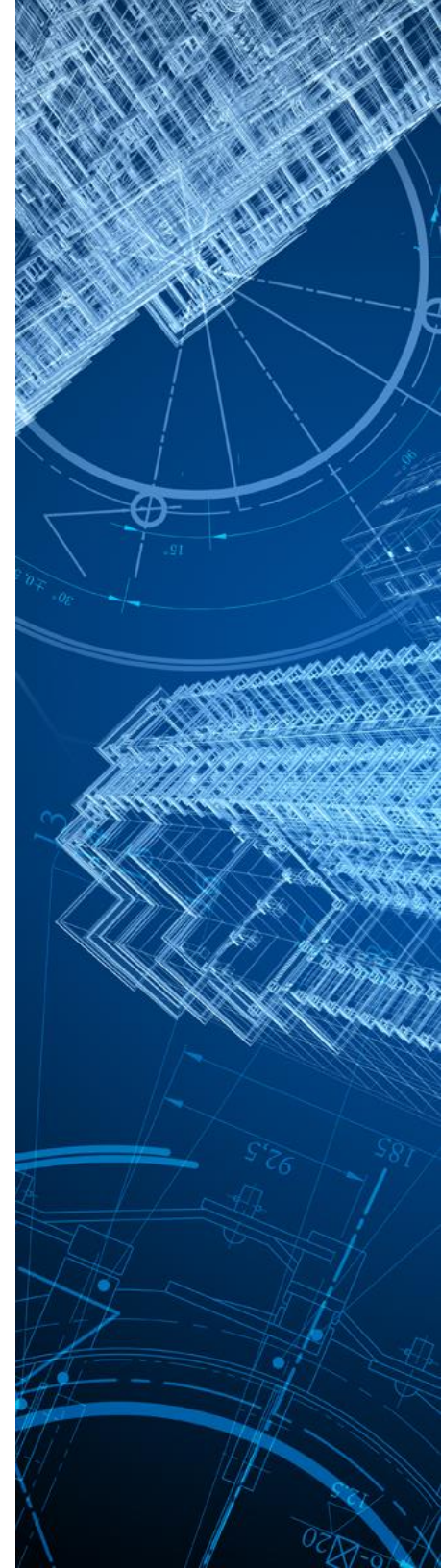
Budgeting - December 9th

Helping employees get the most out of their financial life

Simply put, the more your employees know about the retirement benefit you offer, the more they can get out of it.

And helping them understand this important benefit is just the beginning. We believe it's important to help them understand their entire financial picture and how it may shape their future.

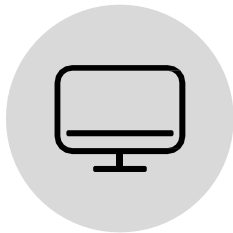
The education we provide is designed with one thing in mind — empowering your employees to pursue the future they imagine.



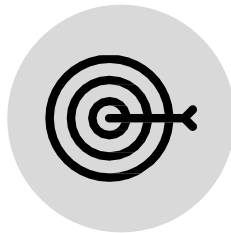
Engaging employees by focusing on the benefits

Our philosophy is to visually highlight the key points and let our experienced retirement education counselors connect the dots, fill in all the gaps and tell the whole story.

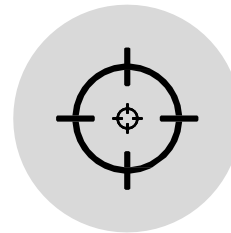
Our presentations are:



Simple



Relevant



Focused



Actionable

Not only do we talk about what your employees need to know, we let them know why it matters to them.



CONNECTING TO YOUR FUTURE

Get there with
support, online
access and
education

Connect with your future – January 6th

KEY TAKEAWAYS

- Get to know Empower
- Access real help from real people
- Discover easy and intuitive online access
- Explore resources and education on demand



ESP

Related material

Stay on track by going online overview



GET A JUMP ON YOUR FUTURE

Boost your
savings

Saving – February 10th

KEY TAKEAWAYS

- Why saving matters
- A look at your saving
- Saving in your plan
- Ways to save more



ESP

Related material

Save more infographic



Available digitally



Available in Spanish



Investing in your retirement account

Investing – March 10th KEY TAKEAWAYS

- Getting to know Empower Retirement
- Investing basics
- Decide your investing approach



Related material

Asset allocation infographic

Stay on track by going online overview 



Getting to know your Roth options

Roth – April 14th KEY TAKEAWAYS

- Ways to save in your plan
- Benefits and considerations
- Roth 401(k) vs. Roth IRA
- How your plan can help



Related material

Roth infographic



Available digitally



Available in Spanish



Advanced investing – May 12th

KEY TAKEAWAYS

- Expanded investing know-how
- Determining your style
- Managing risk
- Choosing investments

Related material

Investing overview



Market volatility – June 9th

KEY TAKEAWAYS

- Don't panic, and stick to your plan
- Aligning investments with goals and risk tolerance
- Preparing for market ups and downs



Related material

Market volatility overview



Available digitally



Available in Spanish



Retirement readiness – July 14th

KEY TAKEAWAYS

- What retirement readiness looks like
- Where will the money come from
- Understanding healthcare costs, Social Security and more
- A look at the big picture and the little details



Related material

Prepare for retirement checklist



Healthcare expenses – August 11th

KEY TAKEAWAYS

- Understanding healthcare costs
- What you need to know about Medicare
- Planning for your possible expenses



Related material

Prepare for retirement checklist



Available digitally



Available in Spanish



Options for job changers and retirees – September 8th

KEY TAKEAWAYS

- Terms you need to know
- Your options
- Making the right decision

Related material

Distribution options overview
Stay in plan overview



Myths – October 13th

KEY TAKEAWAYS

- Fact or fiction
- Account security, withdrawals, loans and more



Available digitally



Available in Spanish

DISCLOSURE

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